



MERCATOR GOLD PLC

Mercator Gold plc

Holding in the Company

London 8 February 2007 - Under sections 198 to 202 of the Companies Act 1985 the following information falls to be disclosed:

Mercator Gold plc (the “**Company**”) was notified on 7 February 2007 that Morgan Stanley Securities Limited, following an acquisition of ordinary shares of 10 pence each in the Company (“**Ordinary Shares**”) on 6 February 2007, is now interested in 4,871,143 Ordinary Shares, representing 9.09% of the total issued share capital of the Company.

For further information please contact:

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